

Group/Meeting Name: Economic Opportunity Council (EOC) Business Meeting

Date: 4/14/2022 **Time: From:** 6:00 PM **To** 7:30 PM

Location: Video Conference Meeting

ZOOM call: • Visit <https://us06web.zoom.us/j/81792176277?pwd=NWM5Q3ZYTjI2QVU3d0J5b2xZK3Brdz09>

• Click Join meeting and enter the following ID #: 817 9217 6277

• You will be prompted to enter your name and the following password: **831398**

• Wait for host to join

Call-in: • Dial 1 669 900 9128 US (San Jose)

• Enter Conference code: **831398**

Meeting Leader: Renee Zeimer, Chair

Purpose: To Conduct EOC Meeting

The Economic Opportunity Council will provide reasonable accommodations for persons with disabilities planning to participate in EOC meetings. Please contact staff at least 24 hours before the meeting at mtupou@ehsd.cccounty.us and AKaur@ehsd.cccounty.us

Opportunities for Public Comment: *Persons who wish to address the EOC during the public comment or with respect to an agenda item may email their comments to mtupou@ehsd.cccounty.us and AKaur@ehsd.cccounty.us before or during the meeting, or should join the teleconference meeting prior to the meeting to state their intent to provide public comments and will be limited to two minutes. All votes taken during a teleconference will be by roll call.*

*The Board Chair may reduce the amount of time allotted per speaker at the beginning of each item or public comment period depending on the number of speakers and the business of the day.
Your patience is appreciated.*

Desired Outcome: By the end of this meeting, we will:

Understand the desired outcomes and ground rules for this meeting so that we accomplish our meeting objectives in a timely and efficient manner.
Receive any public comments so that the public has an opportunity to provide input and we are knowledgeable of the community's concerns and/or interests for potential inclusion on future agenda.
Interview and approve the potential EOC application so that staff can move forward with next steps.
Weatherization (Wx) and LIHEAP (Low Income Home Energy Assistance Program) presentation.
Review and approve the draft March 10, 2022 EOC Business Meeting minutes for official record.
Review and approve the amended EOC Bylaws with the new language so that staff may move forward with next steps.
Update on Fiscal reports so that members are fully informed.
Receive reports so that we are informed of activities and have identified appropriate next steps.
List next steps so that everyone is aware of their assigned tasks, upcoming meetings, and deadlines.
Evaluate the meeting.

Agenda			
What	How	Who	Time
1. Review Desired Outcomes & Ground Rules	Present Clarify Check for Understanding	Chair	3 Minutes

Agenda			
What	How	Who	Time
2. Public Comment	Present	Members of the Public	2 Minutes
3. Action: ➤ EOC Applicant Interview	Present Draft Clarify Check for Understanding Check for Approval	Group	15 Minutes
4. Presentation: ➤ Wx/LIHEAP	Present Draft Clarify Check for Understanding	Group	15 Minutes
5. Action: ➤ March 10, 2022 EOC Business Meeting minutes	Present Draft Clarify Check for Understanding Check for Approval	Group	5 Minutes
6. Action: ➤ EOC Bylaw Amendments	Present Draft Clarify Check for Understanding Check for Approval	Group	10 Minutes
7. Fiscal Reports / Action: ➤ 2020 CSBG CAREs expenditure report ➤ 2021 CSBG February expenditure report ➤ Wx/LIHEAP report	Present Draft Clarify Check for Understanding Check for Approval	Group	15 Minutes
8. Reports: • CSB Director • EOC Chair • CSB Staff - Roundtable Event - Community Action Month • EOC members	Present Draft Clarify Check for Understanding	Group	5 Minutes 5 Minutes 5 Minutes 5 Minutes
9. Next steps	Present Clarify Check for Understanding	Group	3 Minutes
10. Evaluate the Meeting	Plus/Delta	Group	2 Minutes

Application Form

Profile

Anthony _____ Segovia _____
 First Name Middle Initial Last Name

_____ Suite or Apt
 Home Address

Brentwood _____ CA _____ 94513
 City State Postal Code

Mobile: _____
 Primary Phone

_____ Email Address

[District Locator Tool](#)

Resident of Supervisorial District:

District 3

Lendone financial _____ CEO _____
 Employer Job Title

Length of Employment

2

Do you work in Contra Costa County?

Yes No

If Yes, in which District do you work?

3

How long have you lived or worked in Contra Costa County?

15 year

Are you a veteran of the U.S. Armed Forces?

Yes No

Board and Interest

Which Boards would you like to apply for?

Economic Opportunity Council: Submitted

Seat Name

Community member/business member

Have you ever attended a meeting of the advisory board for which you are applying?

Yes No

If Yes, how many meetings have you attended?

2

Education

Select the option that applies to your high school education *

High School Diploma

College/ University A

Name of College Attended

Los medanos

Degree Type / Course of Study / Major

Journalism

Degree Awarded?

Yes No

College/ University B

Name of College Attended

Degree Type / Course of Study / Major

Degree Awarded?

Yes No

College/ University C

Name of College Attended

Degree Type / Course of Study / Major

Degree Awarded?

Yes No

Other Trainings & Occupational Licenses

Other Training A

Certificate Awarded for Training?

Yes No

Other Training B

Certificate Awarded for Training?

Yes No

Occupational Licenses Completed:

Qualifications and Volunteer Experience

Please explain why you would like to serve on this particular board, committee, or commission.

I would love to get involved more with the economic board and well as the equal opportunity board , being a business owner in town i have an extensive knowledge base of what we can do as a city and county .

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

Worked with various organizations to assist with prescription drug awareness while on the CCC Alcohol and Other Drugs Commission

[Upload a Resume](#)

Would you like to be considered for appointment to other advisory bodies for which you may be qualified?

Yes No

Do you have any obligations that might affect your attendance at scheduled meetings?

Yes No

If Yes, please explain:

Are you currently or have you ever been appointed to a Contra Costa County advisory board?

Yes No

If Yes, please list the Contra Costa County advisory board(s) on which you are currently serving:

If Yes, please also list the Contra Costa County advisory board(s) on which you have previously served:

Contra costa alcohol and other drugs

List any volunteer or community experience, including any advisory boards on which you have served.

Alcohol and other drugs advisory boardaaa

Conflict of Interest and Certification

Do you have a familial or financial relationship with a member of the Board of Supervisors? (Please refer to the relationships listed under the "Important Information" section below or Resolution No. 2021/234)

Yes No

If Yes, please identify the nature of the relationship:

Do you have any financial relationships with the County such as grants, contracts, or other economic relationships?

Yes No

If Yes, please identify the nature of the relationship:

Please Agree with the Following Statement

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and undersand that all information in this application is publicly accessible. I understand that misstatements and/or omissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

I Agree

Important Information

Anthony Segovia

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: (1) file a Statement of Economic Interest Form also known as a Form 700, and (2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2021/234, a person will not be eligible for appointment if he/she is related to a Board of Supervisors' member in any of the following relationships:
 - (1) Mother, father, son, and daughter;
 - (2) Brother, sister, grandmother, grandfather, grandson, and granddaughter;
 - (3) Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter;
 - (4) Registered domestic partner, pursuant to California Family Code section 297;
 - (5) The relatives, as defined in 1 and 2 above, for a registered domestic partner;
 - (6) Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.

ANTHONY SEGOVIA



Professional Summary

Highly-accomplished and detail-oriented professional successful at attaining business goals through in-depth financial analysis, budget strategy design and sales development and execution. Senior Financial Advisor who creatively aids management in financial planning decision making. Follows all policies and procedures to guarantee accuracy and integrity. Established policy maker and champion promoting several decades of expertise in public sector environments. Highly astute with a compassionate personality. Looking for an investigative position within a county health department. Effective elected official who is well-educated in all areas of strategic planning and oversight. Highly compassionate in the most sensitive of situations. Seeking a research-intense role with a well-established healthcare company.

Skills

- Expert in financial analysis, financial planning and investments.
- Exceptional sales skills
- Strong problem-solving capabilities
- Self-sufficient
- Energetic and proactive
- Extremely organized
- Excellent work ethic
- Strong interpersonal skills

Work History

Board Member- Appointed by Board Of Supervisors, 03/2017 to Current

Contra Costa County Alcohol and Other Drugs – Martinez, CA

- Met with business leaders and individuals in the community and answered questions regarding policies, tax rules, and education standards.
- Initiated a Coffee with the Mayor program for residents to meet and chat with local government officials regarding policies, safety programs, and educational spending.
- Researched and proposed a smoking ban for all bars, restaurants, and casinos in the county of

Contra Costa

- Led presentations at media events on program successes and progress.
- Educated community members about environmentally-related health issues.
- Assessed and responded to individual and community health education needs.

Chief Operating Officer- Loan Officer, 05/2010 to 01/2018

LendOne Financial, a Division of Lendio – Brentwood, CA

- Drafted and reviewed financial statement compilations before being approved by partners.
- Prepared financial pages for presentation to senior management.
- Worked with managers to develop annual expense plan goals.
- Prepared accurate financial statements at end of the quarter.
- Recommended loan approvals and denials based on customer loan application reviews.
- Audited and documented all processes and procedures for the new accounts department.
- Trained new team members on applying due diligence procedures and regulatory mandates.

Loan Officer- Assistant Branch Manager, 07/2005 to 01/2010

Countrywide Home Loans- Bank Of America – Brentwood, CA

- Identified problem areas within the loan portfolio, analyzed risks and suggested appropriate solutions.
- Sold financial products including stocks, bonds and mutual funds.
- Maintained friendly and professional client interactions at all times.
- Answered clients' questions about the purposes and details of financial plans and strategies.
- Interviewed clients to determine current income, expenses, insurance coverage, tax status, financial objectives, risk tolerance and other information needed to develop a financial plan.

Education

High School Diploma: 2005

Liberty High School - Brentwood

Associate of Arts: Journalism, 2007

Los Medanos College - Pittsburg, CA

Bachelor of Arts: Broadcast Communications , 2009

University of California, Berkeley - Berkeley, CA



Economic Opportunity Council (EOC) Business Meeting Minutes

Location: Zoom Call



Date: 3/10/2022 **Time Convened:** 6:05 pm **Time Terminated:** 7:40 pm **Recorder:** Desiré Medlen

Conference Call attendees: Renee Zeimer, Devlyn Sewell, Desiré Medlen, Monisha Merchant, Ajit Kaushal, Mandy Nelson, Brendan Foley, Sofia Navarro, LaTonia Peoples-Stokes, Alison McKee.

Absentees: Cloudell Douglas, Noe Gudino.

Staff: Christina Reich, Mele Tupou, Amrita Kaur.

Quorum: Yes

TOPIC	RECOMMENDATION / SUMMARY
Review desired outcomes and ground rules.	<ul style="list-style-type: none"> Chair Zeimer called the meeting to order at 6:05 pm. Zeimer read the desired outcomes.
Public Comment	<ul style="list-style-type: none"> None present.
Action: <ul style="list-style-type: none"> ➤ February 10th, 2022, EOC Business Meeting minutes 	<ul style="list-style-type: none"> The group reviewed the draft February 10th, 2022, Business Meeting minutes with no changes. <p>A motion to approve the draft February 10th, 2022, Business Meeting minutes was made by Merchant and seconded by Kaushal.</p> <p>The motion passed with EOC members voting as follows: Ayes: Foley, Mckee, Merchant, Sewell, Zeimer, Kaushal, Navarro, Peoples-Stokes, Medlen. Nays: None Abstentions: None Absent: Douglas, Gudino, Nelson*.</p> <p><i>* Members who joined Zoom meeting after rollcall.</i></p>

TOPIC	RECOMMENDATION / SUMMARY
<p>Fiscal Reports / Action:</p> <ul style="list-style-type: none"> ➤ 2020 CSBG CARES Expenditure report - Extension 	<ul style="list-style-type: none"> • Reich presented 2020 CARES Fiscal Report. Currently the posting of expenditures is two months behind, so the actual numbers are much better than what was presented. • Incoming expenditures have been delayed due to the need for additional documentation. Because of processing delays, the State offered an opportunity for an extension. Reich asked for approval of extending the budget closing from May 31, 2022, to August 2, 2022. <p>A motion to approve the 2020 CSBG CARES Budget Extension was made by Kaushal and seconded by Peoples-Stokes.</p> <p>The motion passed with EOC members voting as follows: Ayes: Foley, Mckee, Merchant, Sewell, Zeimer, Kaushal, Peoples-Stokes, Navarro, Nelson, Medlen. Nays: None Abstentions: None Absent: Douglas, Gudino.</p>
<ul style="list-style-type: none"> ➤ 2021 CSBG January Expenditure Report 	<ul style="list-style-type: none"> • Reich presented 2021 CSBG January Expenditure Report. This budget is in good shape. Expenditure documentation is due now on the tenth of every month causing things to come in close to that date. • Reich assured the group that the numbers are where they should be with all monies spent by the end of the budget term.
<p>Subcommittee Updates / Action:</p> <ul style="list-style-type: none"> ➤ Subcommittee Assignments ➤ Governance Subcommittee - Action on Bylaw Revisions 	<ul style="list-style-type: none"> • Zeimer reviewed EOC Subcommittee Assignments. Every member serves on at least one subcommittee. • Zeimer reminded the group that all EOC Members can, and are encouraged to, attend any subcommittee meeting regardless of committee assignment. • Medlen presented Bylaw revisions completed by the Governance Subcommittee. Most changes were related to grammar or syntax. • The biggest changes were the new additions in accordance with the Brown Act to include social media rules and virtual/hybrid meetings. • Tupou responded to outstanding questions of the Governance Subcommittee regarding the Bylaws as follows. <ul style="list-style-type: none"> ○ “Any business decision up to the point of removal will stand” was removed. ○ Code of conduct from the county website was updated. ○ All codes are up to date. ○ Adjusted verbiage about virtual/hybrid meetings will be in accordance with State and local law. • Zeimer read over the new verbiage for the new Use of Social Media section.

TOPIC	RECOMMENDATION / SUMMARY
	<ul style="list-style-type: none"> • Sewell asked about the use of alternates during subcommittee and business meetings. Zeimer said that she did not appoint alternates for subcommittees because EOC Members seemed committed to their roles. • Reich clarified that the Bylaw reflects the use of alternates during the monthly business meetings in case a seated member was absent. • Medlen asked for a motion to approve the Bylaws. • Reich said upon approval by the EOC, the Bylaws will be sent to the Board of Supervisors for final approval. <p>A motion to approve the updated Economic Opportunity Council Bylaws was made by McKee and seconded by Navarro.</p> <p>The motion passed with EOC members voting as follows: Ayes: Nelson, Foley, McKee, Merchant, Sewell, Zeimer, Kaushal, Peoples-Stokes, Navarro, Medlen. Nays: None Abstentions: None Absent: Douglas, Gudino.</p>
<p>➤ Outreach Subcommittee - Roundtable updates - Community Action/ Legislation Day</p>	<ul style="list-style-type: none"> • Sewell went over the rough draft for Service Provider Roundtable schedule for May. There are still a lot of questions about meeting in person, masking, eating, and available venues due to county COVID-19 protocols. • The Outreach Subcommittee wanted to ask the EOC for speaker suggestions and event ideas. • Zeimer stated that Tupou reserved the facility at Ellenwood for the event, if meeting in-person was possible, on May 17th from 5pm to 7pm. A dinner and networking session was proposed along with speakers Representative DeSaulnier, David Bradley, and AmeriCorps California. • Reich reiterated rules regarding eating and food budget available for the event. • Zeimer, Merchant, and Kaushal discussed which speakers could be in-person and which would appear virtually. Leading to thoughts that less speakers might be better and focus on the group present instead. • Reich stated that the EOC will present a 5-minute video for Legislative Community Action Day at the Board of Supervisor meeting to show the EOC's contribution over the year. • Kaushal presented information on CalCAPA's Legislation Action Day on March 21st an 22nd. Kaushal and Merchant committed to attending on March 22nd in Sacramento to speak with State lawmakers directly.
<p>Reports:</p> <ul style="list-style-type: none"> • CSB Director • EOC Chair 	<p><u>CSB Director</u></p> <ul style="list-style-type: none"> • Reich gave CSB Director updates on behalf of Dr. Aaron Alarcon-Bowen, who could not attend. She updated how well the monthly Community Partners monthly meetings are going and what services are

TOPIC	RECOMMENDATION / SUMMARY
<ul style="list-style-type: none"> CSB Staff EOC Members 	<p>being provided to them, such as trauma help for employees, getting expenditures turned in, and annual roundtable information.</p> <p><u>EOC Chair</u></p> <ul style="list-style-type: none"> Zeimer shared that Secretary Mark Ghaly, MD, MPH, of the California Health and Human Services Agency, announced that the State is recognizing the high degree of mental illness and need for addiction services among the homeless population. There are efforts underway to expand services in Contra Costa County, keeping in line with the EOC’s focus on housing and mental health services. Zeimer also shared information that the Bay Area has a large Ukrainian population and encouraged members to help if able in the humanitarian effort to help Ukrainians displaced by the war. <p><u>CSB Staff</u></p> <ul style="list-style-type: none"> Reich presented the 2022 Community Action Planning Calendar. She shared that staff member; Amanda Cleveland had an idea to change the format of the calendar to be more user friendly. All relevant information for the EOC is shown for each month. Reich went over the 3 vacancies on the EOC in the low-income public sector and wants staff and EOC members to help recruit new applicants. Reich presented letter DCL-2022-04 about information on need to address aging populations as a resource for subcontractors. CalCAPA Bridge to Opportunity packet will also go out to subcontractors. <p><u>EOC Members</u></p> <ul style="list-style-type: none"> Sewell reminded the group that the Red Cross is in desperate need of blood donations.
<p>Next Steps</p>	<p><u>Next Steps</u></p> <ul style="list-style-type: none"> Tupou will send approved Bylaws to the Board of Supervisors for approval. Staff will look into more locations for the May roundtable that supplies indoor and outdoor space. Kushal will contact Chambers of Commerce for possible locations. Tupou will make arrangements to register Kushal and Merchant for the CalCAPA Legislation Day. Reich will email DCL-2022-04 and CalCAPA Bridge to Opportunity packet to subcontractors. Tupou will email Low-Income EOC Seat Vacancy flyer to EOC members.
<p>Evaluate the Meeting</p>	<ul style="list-style-type: none"> Thumbs up.

Community Services Block Grant													
Monthly Expenditures													
2020 CARES Contract # 20F-3646													
Term: MAR 27, 2020 - MAY 31, 2022													
As of February 2022													
Line Item	Description	sub object	TOTAL CARES BUDGET	AUG 2021	SEP 2021	OCT 2021	NOV 2021	DEC 2021	JAN 2022	FEB 2022	YTD Total	YTD Balance	%
ADMINISTRATIVE COSTS:													
1	Salaries and Wages	1011	30,877	2,264	834	795	747	-	793	703	26,433	4,444	86%
2	Fringe Benefits		22,539	462	373	355	333	-	449	314	13,868	8,671	62%
Total Administrative Costs			53,416	2,727	1,207	1,150	1,080	-	1,242	1,016	40,301	13,115	75%
PROGRAM COSTS:													
1	Salaries and Wages	1011	54,733	3,597	2,970	-	1,786	12,575	7,708	-	56,055	(1,322)	102%
2	Fringe Benefits		39,954	2,027	1,674	-	1,006	10,208	5,459	-	35,960	3,994	90%
3	Operating Expenses		73,092	-	-	-	-	5,744	2,336	4,419	12,499	60,593	17%
4	Subcontractor Services	2310	967,986	-	142,788	10,386	28,012	32,889	21,499	3,519	381,910	586,076	39%
1	Bay Area Community Resources		70,869		22,381		2,520	3,456		2,520	30,877	39,992	44%
2	Bay Area Legal Aid		99,999		23,987	7,463		17,117	7,224		55,791	44,208	56%
3	Contra Costa County Health Services Dept.		66,999								-	66,999	0%
4	Contra Costa Interfaith Housing		74,999							999	74,999	-	100%
5	Greater Richmond Interfaith Program		74,999								-	74,999	0%
6	Lao Family Community Development		74,999		53,571						72,621	2,378	97%
7	Loaves and Fishes of Contra Costa		66,492				15,262	3,292			18,553	47,939	28%
8	Monument Crisis Center		61,999		5,276			7,648			16,280	45,719	26%
9	Monument Impact		78,869		34,650		7,307				71,779	7,090	91%
10	Opportunity Junction, Inc		60,922					1,376			3,870	57,052	6%
11	Shelter Inc of Contra Costa		60,922		2,923	2,923	2,923				14,614	46,308	24%
12	St Vincent de Paul of Contra Costa County		64,999								-	64,999	0%
13	STAND! For Families Free of Violence		52,922						14,275		22,526	30,396	43%
14	The Contra Costa Clubhouses, Inc.		57,997								-	57,997	0%
Total Program Costs			1,135,765	5,623	147,432	10,386	30,804	61,416	37,002	7,938	486,424	649,341	43%
Total Expenditures			1,189,181	8,350	148,639	11,535	31,884	61,416	38,244	8,954	526,726	662,455	44%

Community Services Block Grant														
Monthly Expenditures														
2021 Contract # 21F-4007														
Term: Jan 1, 2021 through May 31, 2022														
As of February 2022														
Line Item	Description	sub object	Budget with Water	2nd Qtr Total	3rd Qtr Total	59% Oct 2021	65% Nov 2021	71% Dec 2021	4th Qtr Total	76% Jan 2022	82% Feb 2022	YTD Total	YTD Balance	%
ADMINISTRATIVE COSTS:														
1	Salaries and Wages	1011	19,561	6,184	4,583	795	747	-	1,541	792.65	2,767	15,868	3,693	81%
2	Fringe Benefits		14,279	70	1,065	478	461	-	939	353.99	-	2,429	11,850	17%
3	Other Costs-Indirect Costs		70,500	-	-	-	-	-	-	-	-	-	70,500	0%
Total Administrative Costs			104,340	6,255	5,649	1,273	1,207	-	2,480	1,146.64	2,767	18,297	86,043	18%
PROGRAM COSTS:														
1	Salaries and Wages	1011	241,211	43,691	57,725	16,751	17,043	8,100	41,894	5,732.74	10,217	194,037	63,105	80%
2	Fringe Benefits		109,173	28,336	31,468	9,401	9,437	827	19,666	1,194.96	6,248	115,071	(5,898)	105%
3	Operating Expenses		22,112	6,846	4,692	143	541	-	684	596.24	-	12,887	9,225	58%
4	Out-of-State Travel		-	-	-	-	-	-	-	-	-	-	-	0%
5	Subcontractor Services		476,717	81,129	28,896	14,073	32,821	36,962	83,856	37,761.47	18,319	250,939	225,778	61%
1	Opportunity Junction, Inc	2310	35,000	15,045	2,494			4,989	4,989		4,989	27,517	7,483	79%
2	Monument Impact	2310	30,333	1,106	-	2,533			2,533		11,128	14,767	15,566	49%
3	The Contra Costa Clubhouse Inc	2310	34,002	-	-		6,930		6,930	12,993.04		19,923	14,079	59%
4	CC Interfaith (Hope Solutions)	2310	27,000	8,836	-				-			8,836	18,164	33%
5	White Pony Express	2310	23,000	-	-	7,664	5,604		13,268	11,678.00		23,000	(0)	100%
6	Shelter Inc of Contra Costa	2310	35,077	-	-				-			2,923	32,154	8%
7	CC Health Services Homeless Program	2310	33,000	8,250	-				-	1,864.16		10,114	22,886	31%
8	Loaves and Fishes of Contra Costa	2310	33,507	8,377	-		11,169	2,792	13,961	2,792.25		25,130	8,377	75%
9	Monument Crisis Center	2310	52,556	5,273	10,500			8,282	8,282			24,055	28,501	46%
10	St. Vincent de Paul of Contra Costa County	2310	57,556	30,258	4,362				-	6,541.74		41,162	16,394	72%
11	Lao Family Community Development	2310	47,556	3,320	7,720		2,615	18,828	21,444			32,484	15,072	68%
12	Bay Area Community Resources	2310	22,130	665	-	3,876		770	4,646			5,311	16,819	24%
13	Rising Sun Center For Opportunity	2310	21,000	-	3,820		6,503	1,300	7,803	1,892.28	2,202	15,717	5,283	75%
14	Great Richmond Interfaith Program	2310	25,000	-	-				-			-	25,000	0%
Total Program Costs			849,213	160,002	122,782	40,368	59,842	45,889	146,099	45,285.41	34,785	572,935	292,209	73%
Total Expenditures			953,553	166,257	128,430	41,640	61,049	45,889	148,579	46,432.05	37,552	591,231	378,253	67%

**Economic Opportunity Council (EOC) Report
Weatherization and ECIP Programs
Year-to-Date Expenditures and Clients Served
Period: July 1, 2021 - Sept 30, 2021**

1. 2020 LIHEAP WX

Contract # 20B-2005
Term: Oct 1, 2019 - Dec 31, 2021
Amount: WX \$1,280,226

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
Intake	\$ 102,418	\$ 55,283	\$ 47,135	54%
Outreach	64,011	22,279	41,732	35%
Training & Technical Assistance	64,011	55,199	8,812	86%
WX Program Activities and Program Costs	1,049,786	1,147,335	(97,549)	109%
TOTAL COSTS	\$ 1,280,226	\$ 1,280,096	\$ 130	100%

PRIOR PERIOD	CLIENTS SERVED				
	TOTAL	EAST	CENTRAL	WEST	Total
Number of Homes Weatherized	132	2	1	-	135

2. 2020 LIHEAP ECIP/EHA 16

Contract # 20B-2005
Term: Oct 1, 2019 - Dec 31, 2021
Amount: EHA \$ 1,132,577
PG&E Assistance: \$2,466,877

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
Assurance 16 Activities	\$ 257,929	\$ 257,929	\$ -	100%
Administrative Costs	257,929	221,149	36,780	86%
Intake	246,688	201,251	45,437	82%
Outreach	154,180	154,180	(0)	100%
Training & Technical Assistance	61,672	49,643	12,029	80%
Program Services and Program Costs	154,179	49,643	104,536	32%
Subtotal	\$ 1,132,577	\$ 933,795	\$ 198,782	82%

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
PG&E Assistance	\$ 2,466,877	\$ 2,466,877	\$ -	100%

PRIOR PERIOD	CLIENTS SERVED				
	TOTAL	EAST	CENTRAL	WEST	Total
Number of Clients Assisted	4,727	110	55	47	4,939

3. 2020 LIHEAP CARES ECIP/EHA 16

Contract 20U-2554
 Term: Jul 1, 2020 - Dec 30, 2021
 Amount: EHA \$337,634
 PG&E Assistance: \$727,903

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
Assurance 16 Activities	\$ 58,712	\$ 58,712	\$ (0)	100%
Administrative Costs	58,712	21,955	36,757	37%
Intake	79,849	58,413	21,436	73%
Outreach	49,906	46,765	3,141	94%
Training & Technical Assistance	19,962	15,516	4,446	78%
Business Continuation Plan Cost	50,000	45,972	4,028	92%
Subtotal	\$ 317,141	\$ 247,333	\$ 69,808	78%

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
PG&E Assistance	\$ 727,903	\$ 727,903	\$ -	100%

PRIOR PERIOD	CLIENTS SERVED				
	TOTAL	EAST	CENTRAL	WEST	Total
Number of Clients Assisted	1,895	-	-	-	1,895

4. 2021 LIHEAP ECIP/EHA 16

Contract 21B-5005
 Term: Nov 1, 2020 - Jun 30, 2022
 Amount: EHA \$1,028,290
 PG&E Assistance: \$1,690,590

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
Assurance 16 Activities	\$ 233,954	\$ 166,776	\$ 67,178	71%
Administrative Costs	233,954	41,655	192,299	18%
Intake	224,153	126,773	97,380	57%
Outreach	140,096	115,279	24,817	82%
Training & Technical Assistance	56,038	29,331	26,707	52%
Program Services and Program Costs	140,095	-	140,095	0%
Subtotal	\$ 1,028,290	\$ 479,814	\$ 548,476	47%

DESCRIPTION	BUDGET	Total EXP	BAL	% USED
PG&E Assistance	\$ 1,690,590	\$ 1,558,965	\$ 131,625	92%

PRIOR PERIOD	CLIENTS SERVED				
	TOTAL	EAST	CENTRAL	WEST	Total
Number of Clients Assisted	1,262	329	163	142	1,896

5. 2021 LIHEAP WX

Contract # 21B-5005

Term: Nov 1, 2020 - Jun 30, 2022

Amount: WX \$1,162,508

DESCRIPTION	BUDGET	Total		% USED
		EXP	BAL	
Intake	\$ 93,001	\$ 29,386	\$ 63,615	32%
Outreach	58,125	15,095	43,030	26%
Training & Technical Assistance	58,125	18,212	39,913	31%
WX Program Activities and Program Costs	953,257	801,573	151,684	84%
TOTAL COSTS	\$ 1,162,508	\$ 864,266	\$ 298,242	74%

PRIOR PERIOD	CLIENTS SERVED				
	TOTAL	EAST	CENTRAL	WEST	Total
Number of Homes Weatherized	38	16	7	7	30